



Scott Wardrop

Chief Executive

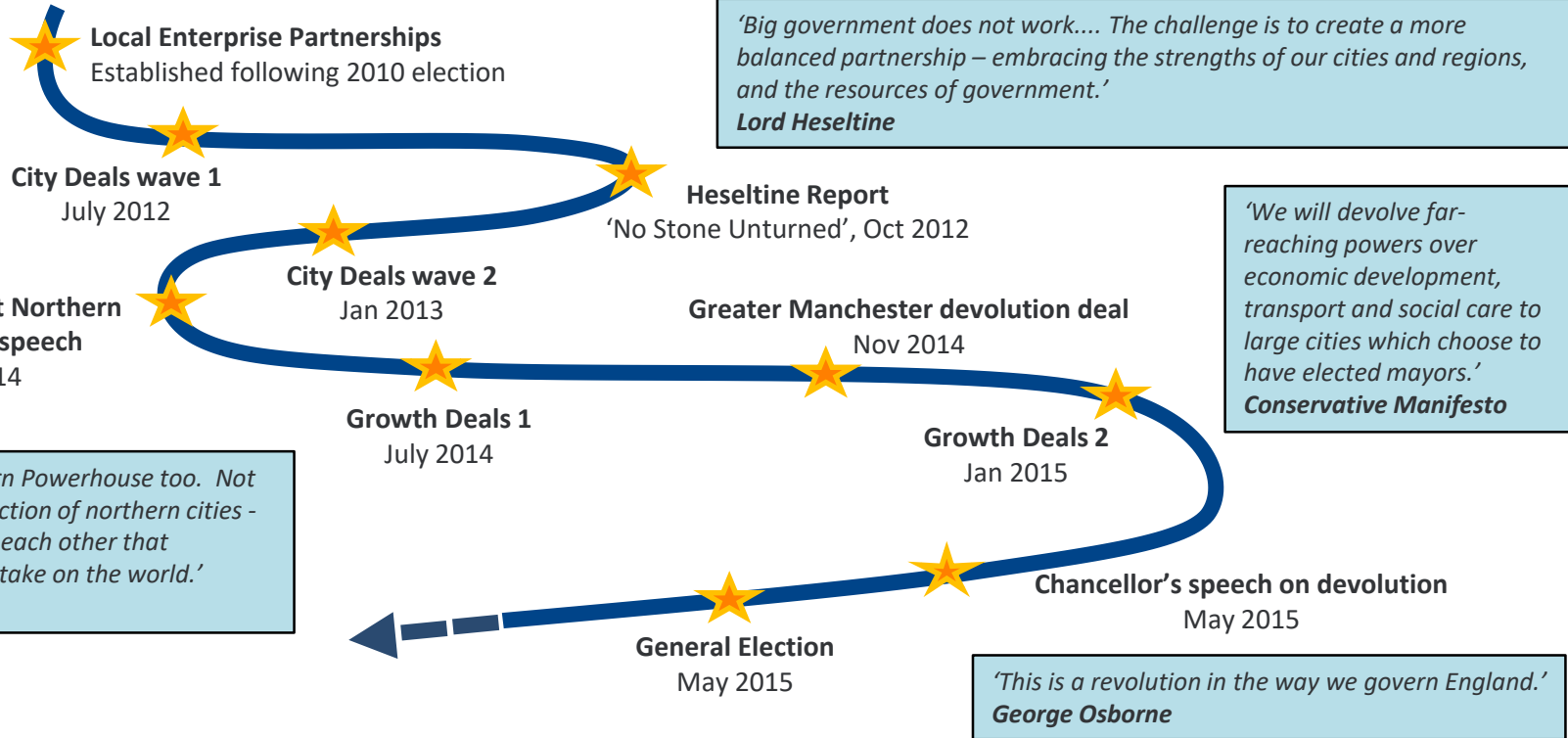
Eurovia UK Limited



A private sector viewpoint of;  
post-election, Brexit, economy  
and challenges



# England's government in revolution



# Where now for devolution and government?

**Election**  
May 7<sup>th</sup> 2015

**Cornwall devolution deal**  
May 7<sup>th</sup> 2015

**Deadline for devolution deals / 34 submitted**  
September 2015

*'I don't want to see our country dependent on one city any more. I want to get all of our great cities firing on all cylinders to rebalance our economy'* **Theresa May, September 2017**

**12 devolution deals agreed**  
Autumn 2015

**Referendum**  
June 2016

**Six new combined authority Mayors**  
January 2017

**STB legislation**  
January 2016

**Referendum announced**  
March 2016

**Election announced**  
March 2017

**November 2017**

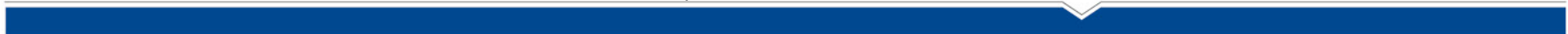
- No new devolution deals since Autumn 2015
- Future of Transport boards?
- Commons majority

**Paradise Papers**  
**Brexit decision**  
**'Sexminster'**

**Sheffield City devolution deal collapses**  
September 17<sup>th</sup>, 2017

**Strategic Transport Boards formed**  
E.g. Midlands Connect, Transport for the North  
Summer 2017

**Election**  
June 8<sup>th</sup> 2017





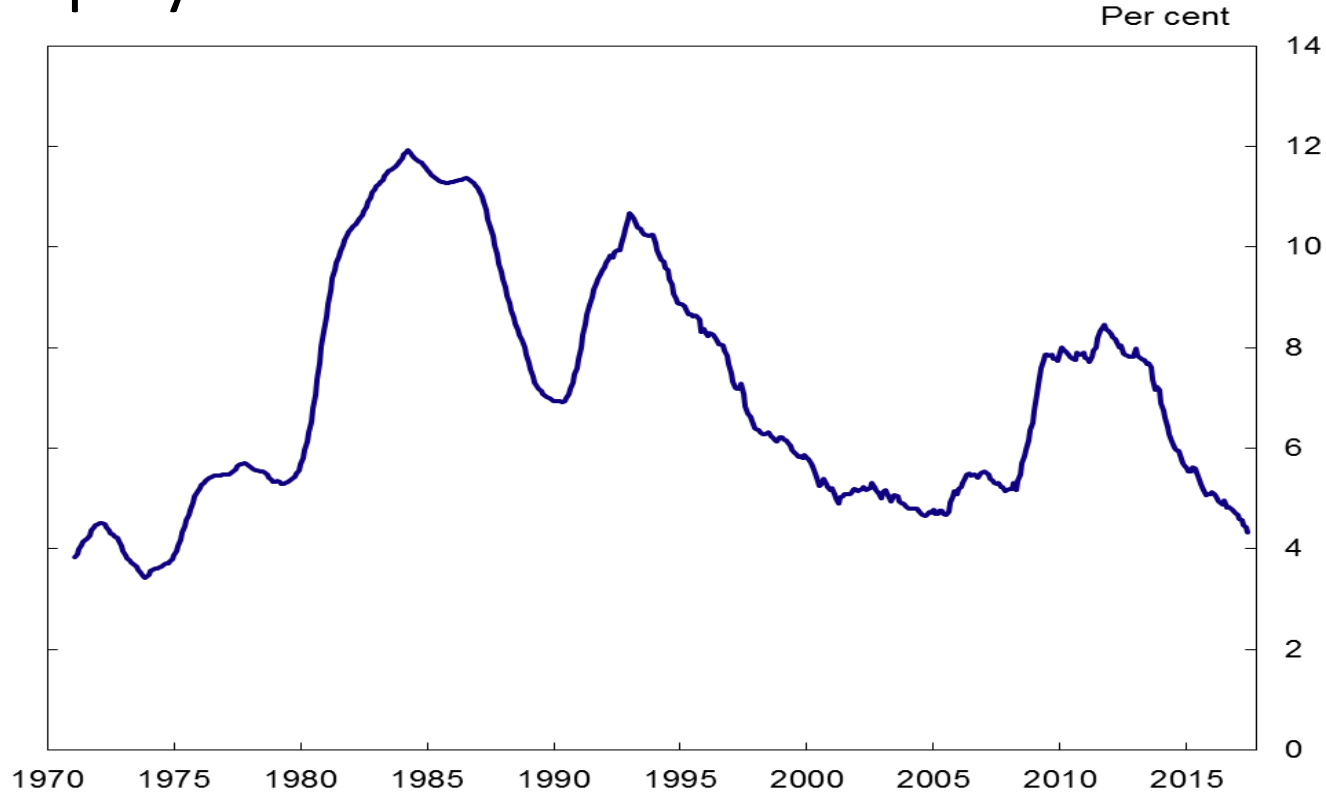
# The Daily Telegraph

## The Brexit mutineers

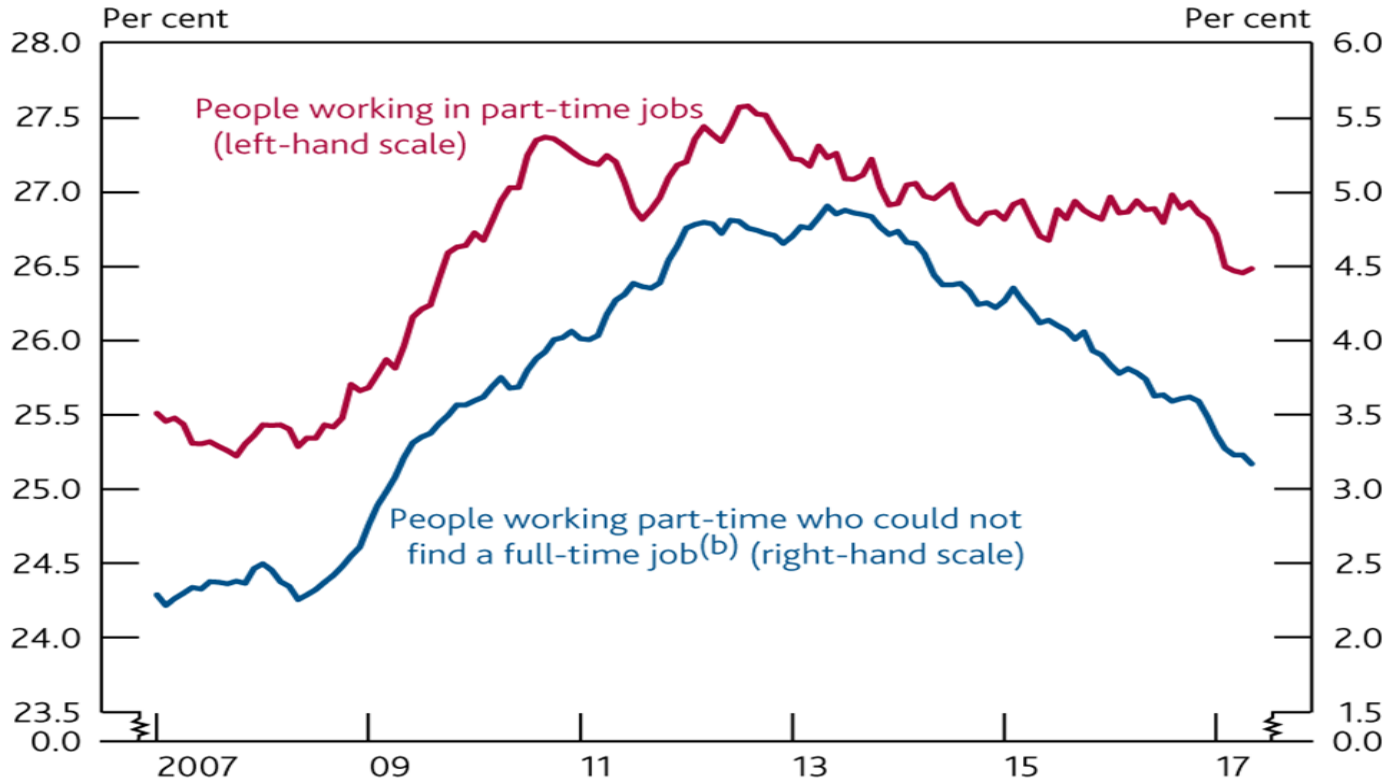
Remain-supporting Conservatives rebel against May's move to enshrine in law the date Britain leaves E



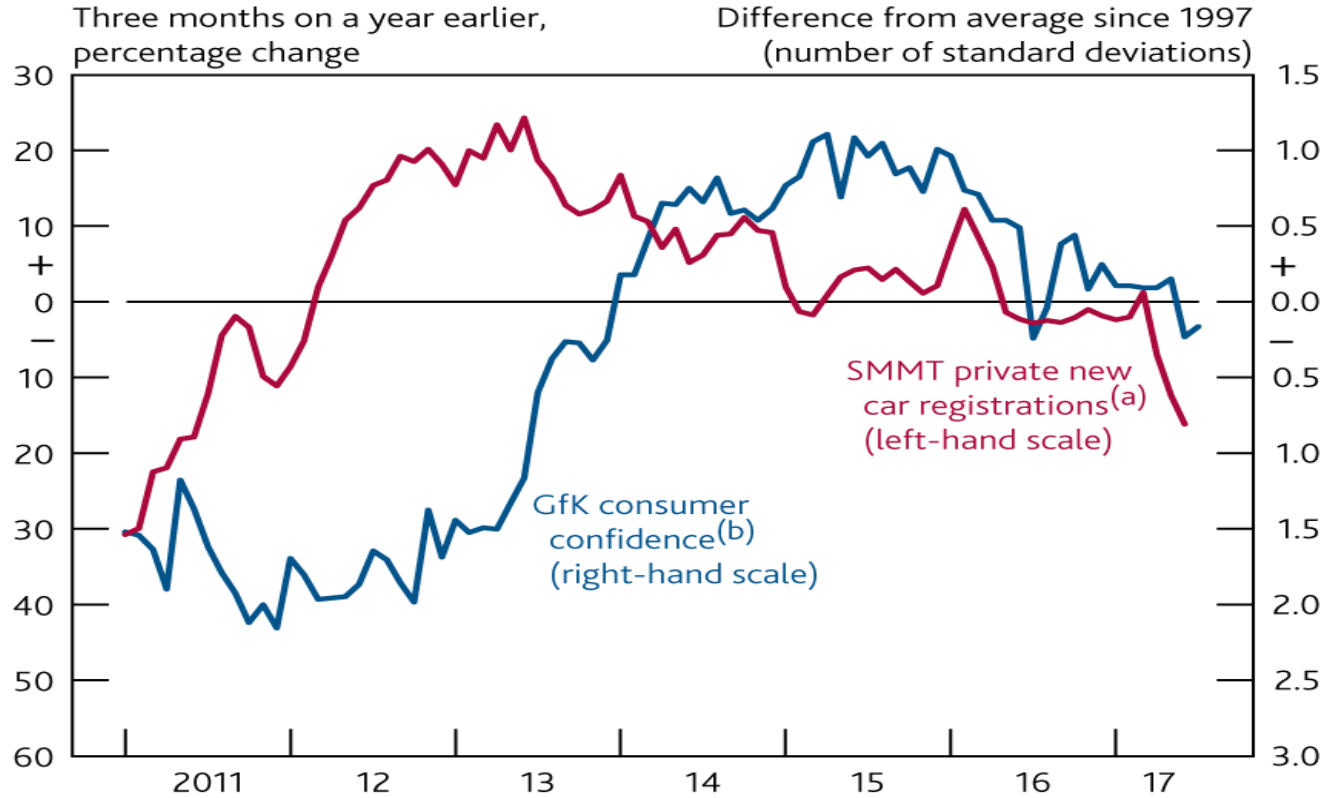
# Unemployment



# Part-time working (as % of total employment)

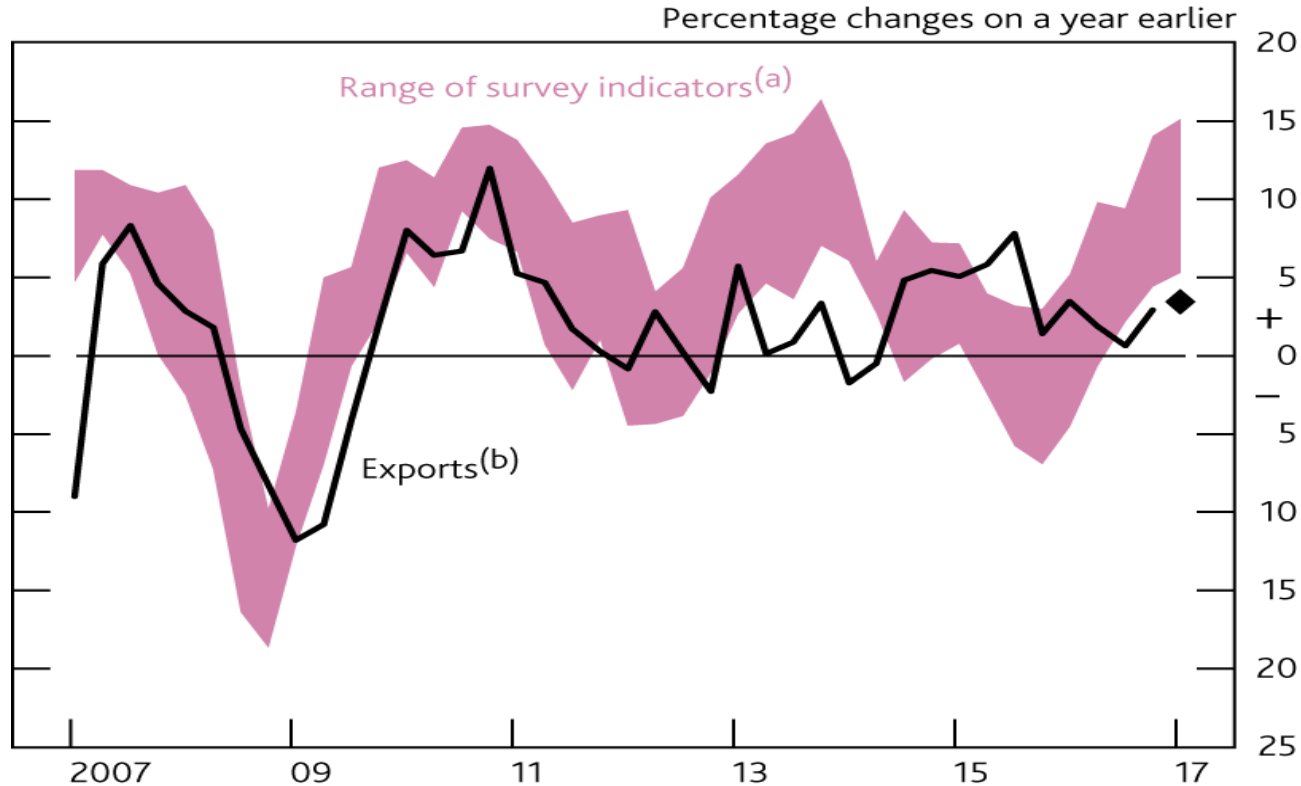


# Consumer confidence and private new car registrations

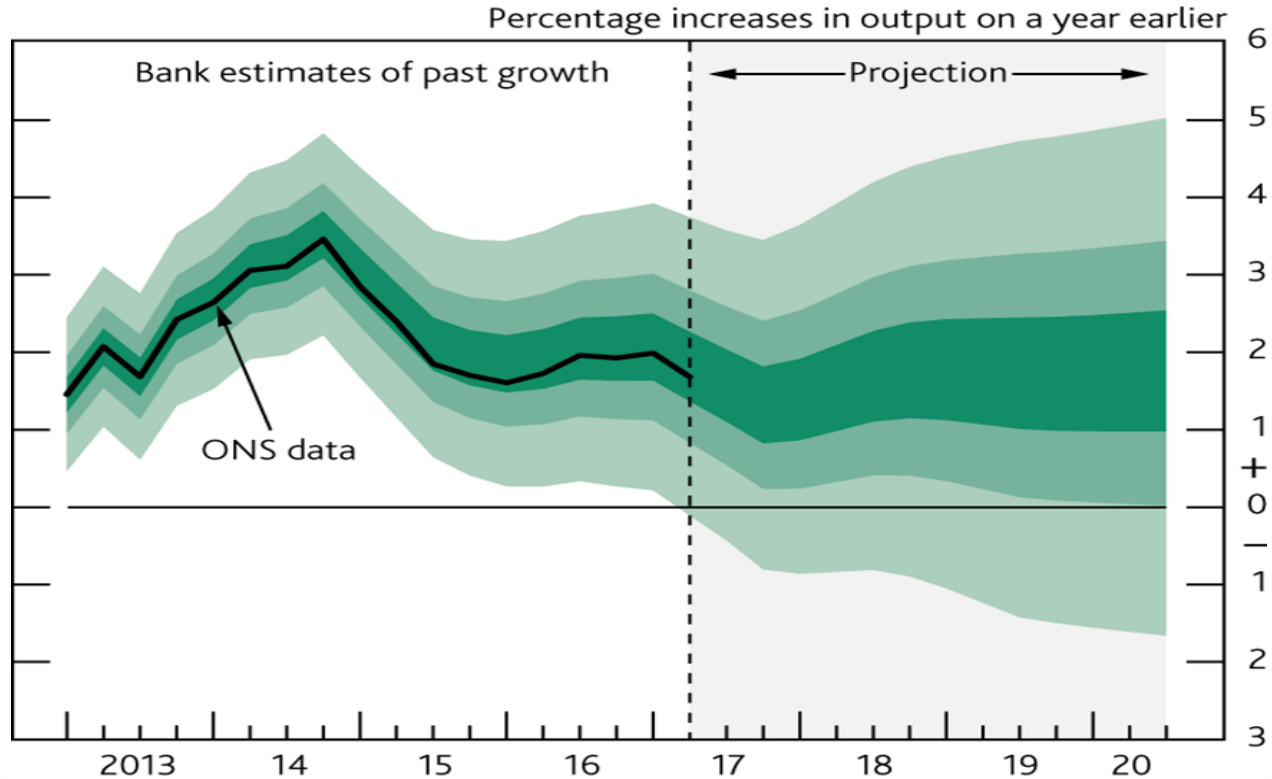




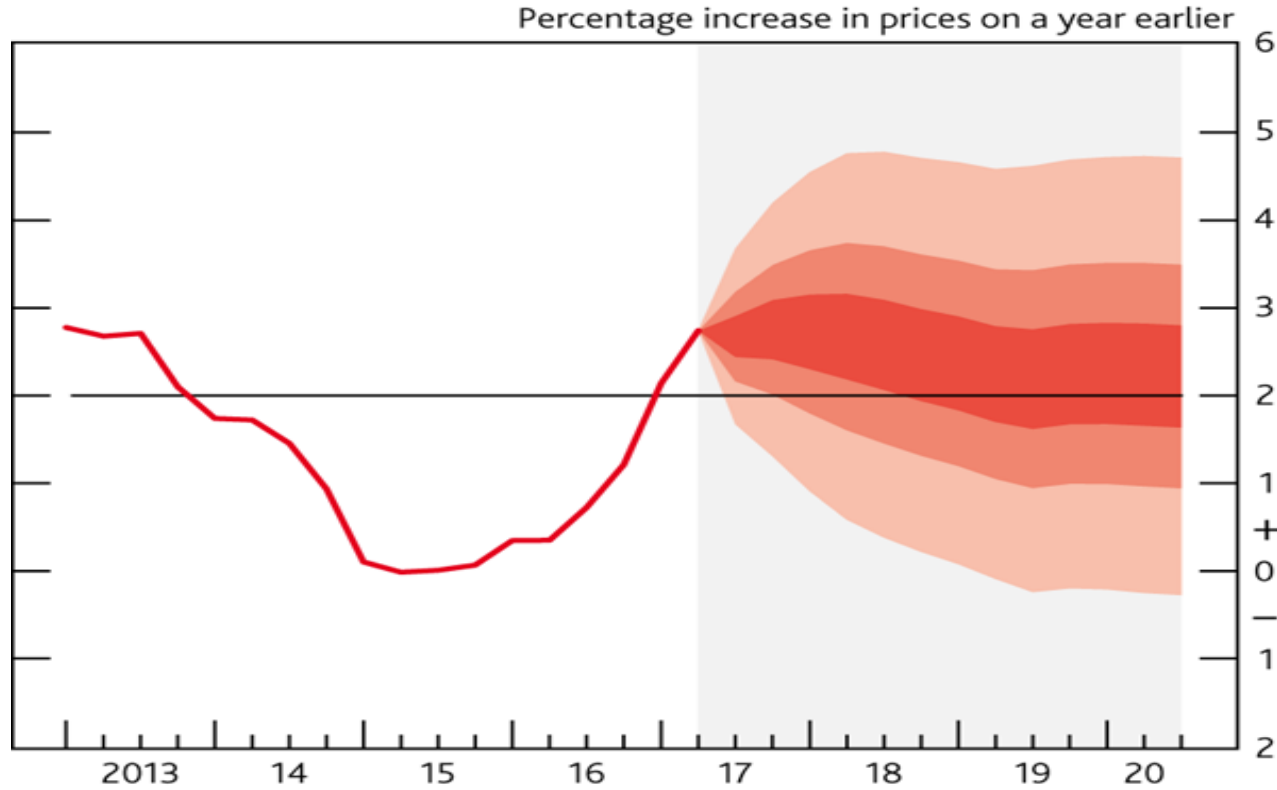
# UK exports and survey indicators of export growth



# GDP growth projection – August 2017 Inflation Report



# CPI projection – August 2017 Inflation Report





## Where now for local government?

- Greater role for local government, Mayors, PTEs, (STBs?) in operating local and sub-national transport, rail, road, bus, etc.
- Growing role for mayors with 23 directly elected mayors in England
- Future role for more unitaries?
- Greater funding freedom for local government, e.g. business rates
- But a continuing squeeze on budgets
- 150 Highway authorities
- Strategic Transport boards incl. Transport for the North, Transport for the South East and Midlands Connect



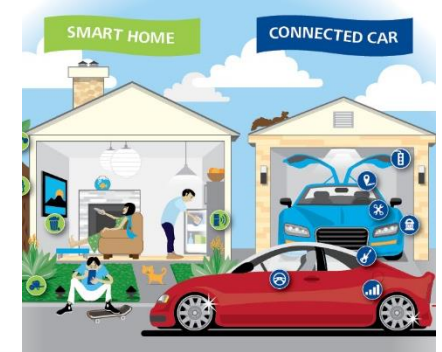
***If not devolution – two tier system for no deal areas?***



# Implications for BIG Data and Transport

Vast amounts of data collected by mobiles phones / cars with smart technology / traffic management / satellite navigation

- Internet of Things, MaaS
- Smart cities e.g. Power Road by Eurovia
- Road to collect real-time data
- Cones collect data / smart crossings
- How can local authorities profit from this data or use it more effectively?





Wednesday 13 Oct 28  
17:42 CET

EUROVIA  
Streetcare

Hello Scarlett,

You arrived home in **13 minutes**  
and **15 seconds**, this is your best  
time this week and 4<sup>th</sup> best time  
this year – well done for another  
safe trip on EUROVIA Roads!

Your X275 car advised us of a  
road defect 48°21.52'N  
and 2°20'45.04"E.



Your district responder, Pierre JUTIER,  
has deployed the Vinci Road drone and  
this defect will be completed @ 20:42

We hope our action makes you feel  
safer on our roads.