

About Energy Systems Catapult



500+ Projects Worked
With over
300
SMEs

10 FTSE 250 companies worked with

ound-breakii

Ground-breaking thought leadership pieces leading to innovation, policy and regulation changes

120Projects
each year

International

Partners

82

£160
million

of investment for SMEs

£51m Public £109m Private Led / part of over **10** national government taskforces

Contributed to over **140** national consultations

Hosted over **70** industry events in the last year

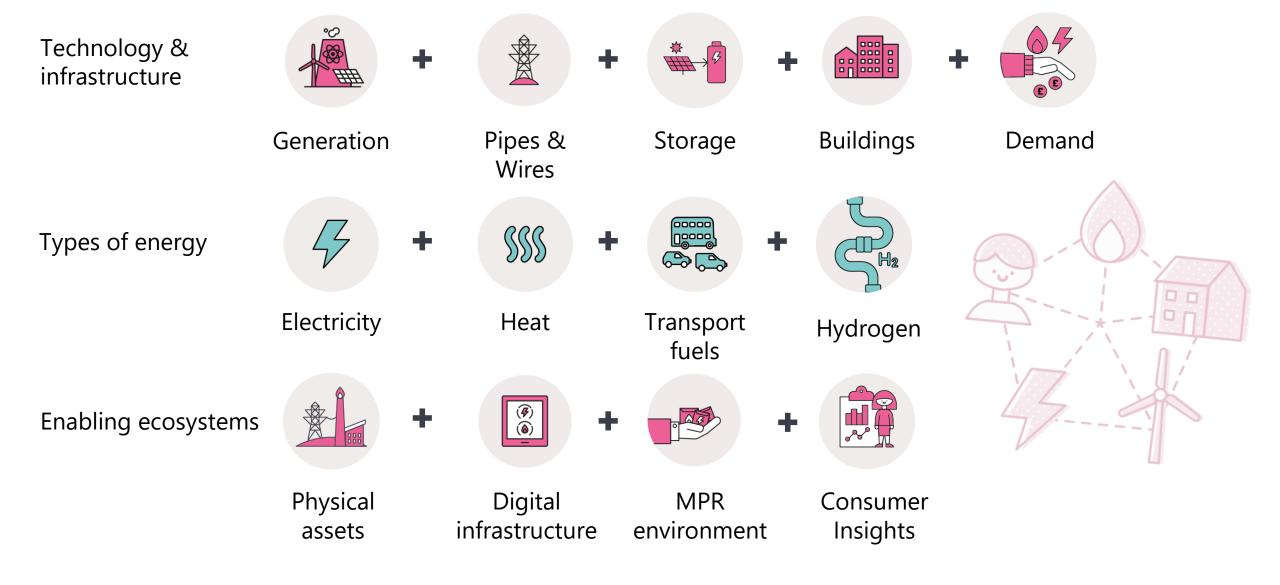
Newsletter reached more than **37,000** in the last year

Social media impressions **1.7 million** people over last year

Catapult website **450,000** unique visitors in the last year

- Independent
- Not-for-Profit
- Bridging academia, Government & Businesses
- With Industry for Industry

Whole Systems lens to assess costs, risks and opportunities





A place led approach to decarbonisation



We help places plan and mobilise their net zero ambition into action, across the energy system.

Combining cutting edge whole system modelling with stakeholder insights to support informed and aligned investment decision-making with consumers at the heart.

- Empowering councils to deliver Net Zero action through an evidence led approach helping to turn plans into action
- Supporting network operators make low cost, no-regret investment decisions on local energy infrastructure.
- Informing Government decision-making on policy, infrastructure and tracking national progress towards Net Zero.



Place-based savings



Place-agnostic approach



£57 billion
of energy savings
for consumers



£444 billion of wider social benefits over the next 30 years.

A place-specific approach to Net Zero



£108 billion of energy savings for consumers



£825 billion of wider social benefits over the next 30 years.

What is Local Area Energy Planning?



Local Area Energy Planning (LAEP) is a concept developed by the ESC to enable data-driven, spatial and collaborative planning, to help unlock investment and delivery of smart local energy systems



Each local area is different - its people, geography, building stock, energy networks and ambitions and priorities



Local Area Energy Planning provides a data driven, spatial and collaborative means, involving local government & network operators, of exploring a range of possible future local energy scenarios to cost-effectively decarbonise



Resulting in the identification of energy network and system choices to support carbon neutral aspirations - informing what local action is needed and where

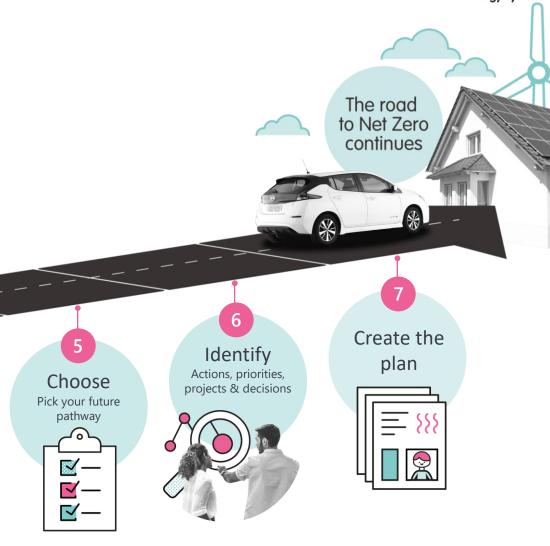


What is a Local Area Energy Plan (LAEP)?



A **whole energy system** approach led by local government, with key stakeholders.

It identifies the most cost-effective masterplan for the local area to contribute to timebound national and local net zero targets.

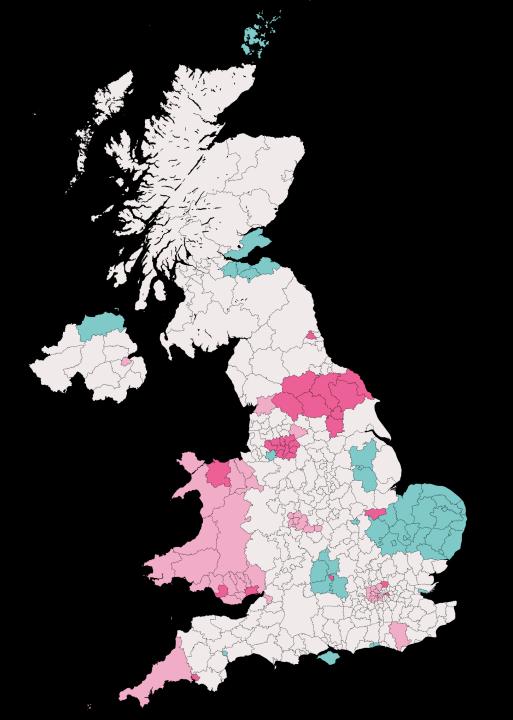


Prepare
Outline area hopes, ambitions, and get ready to mobilise

Engage
Identify key stakeholders and start conversations

Map
Understand your
current local area







85% of local authorities in England & Wales have declared a climate emergency.

Nearly 17% of local authorities in the UK have, or are developing, a Local Area Energy Plan*.

- Local Area Energy Plan -Completed
- Local Area Energy Plan In progress
- Local Energy Asset
 Representation (a LAEP
 building block) Completed

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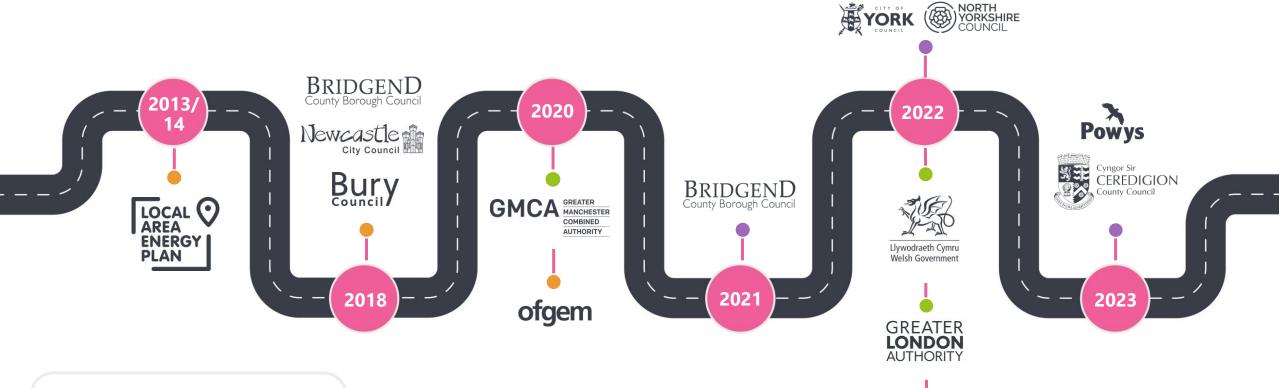
The Local Area Energy Plan timeline.







LOCAL O AREA ENERGY PLAN



Key

- Concept / guidance development
- Technical advisory
- LAEP delivery

Local Authorities are seeing the impact...





"We are **defining a project pipeline** for the pilot scheme with UK Infrastructure Bank (UKIB) and **building programmes of work** based around the LAEP outputs."

"The plan has been identified as a key piece of evidence in the preparation of the Council's forthcoming **strategic Local Plan**, alongside a Green Infrastructure Strategy."



"The LAEP supports timely delivery of new housing and commercial development required for our area which has significant infrastructure challenges".

"We used the LAEP outputs to identify and accelerate feasibility studies for EV infrastructure and solar project development...and found that 80% were commercially viable opportunities."

The Benefits

By using our pioneering local area energy plan which will give you...





A localised whole energy systems roadmap to decarbonisation.



An evidence-based investment plan.



Engaged political and community buy in.



Visual plan highlighting suitable technologies.



Joined up current plans and policies.

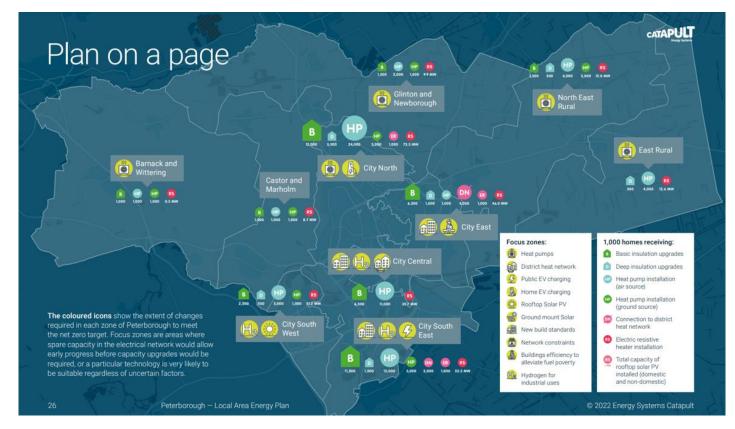


Identify and enable wider area benefits.

LAEP Output Examples:









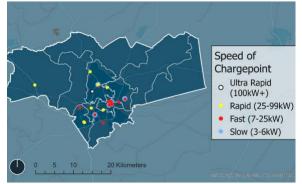




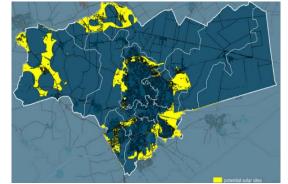


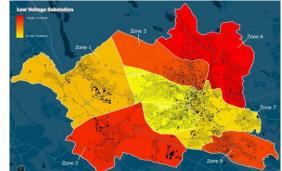
Domestic heat pump focus zone

Heat network focus zone



Insulation Focus
High Density
Low Density





Energy network impact

Fabric retrofit focus zone

Large scale renewables opportunity areas

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How Local Area Energy Planning can unlock value for key stakeholders





As a government policy lead...

I want to understand the costs associated with achieving net zero across the UK. From this we can deliver impactful programmes, based on robust evidence that align with local needs and priorities, ensuring government funding is well spent leading to economic growth, and skills, as well as net zero.



As a manager at Ofgem...

I want to ensure changes to our energy infrastructure offer the best value to customers, while supporting the transition to net zero.



As a local borough councillor...

I want to identify how we best decarbonise our area while ensuring the community can beneift. Its important I have evidence to develop business cases for further investment and project development.



As a combined authority leader...

I want to attract investment to the region by demonstrating our commitment and providing certainty to net zero opportunities across housing, buildings, renewable generation, and transport.



As an energy network operator...

I want to be able to make the case to invest in upgrading the network to ensure local areas can develop and decarbonise in the most effective way.



As a project developer...

I want to have certainty of the commercial returns for our project investments while ensuring they are suitable for the area and will meet the needs of the community

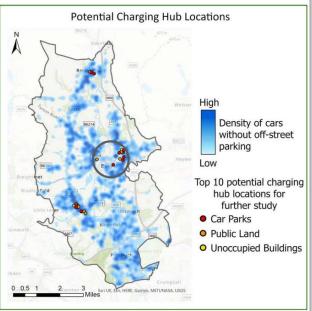
Providing Greater Manchester with a plan to deliver Net Zero





"The LAEP work undertaken is powerful because it identifies not just the type of technologies that will be needed for this transition, but their scale, indicative locations, and costs."

Mark Atherton, Director of Environment, GMCA



- A plan for each of the 10 districts for 2038 carbon neutrality
- Near term opportunities; 140,000 domestic retrofits; 4.5GW solar, EV charging, heat networks...
- Visibility of **total investment**, e.g.
 £5.1bn in Bolton across all technologies and the network by 2038
- Catalysing **private sector** funder and developer interest, and political traction
- Informing the trailblazer devolution deal and creation of in-house capacity

Helping shape a Welsh national Net Zero energy plan



- ESC is advisor to Welsh Government on the rollout of all LAEPs in Wales, advising on procurement, management, and quality in delivery
- LAEPs across 22 local councils
- ESC directly delivering two mid-Wales LAEPs
- Helping Wales produce a National Energy plan informed by the 22 LAEPs



From LEAR to a LAEP the Yorkshire way



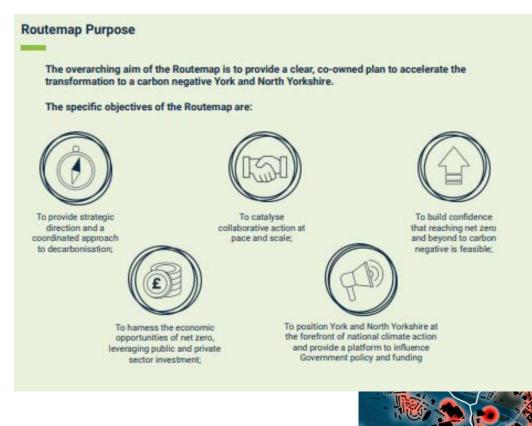


ESC delivered 4 for the City of York and North Yorkshire.

The region now has multiple pathways now outlined to them to follow to reach their goal of Net Zero by 2034.



It's already being used to to unlock investment and ensure a co-ordinated approach to localized Net Zero plans





Thank you

Tim German Chris Brierley

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